



**Media Contact:** Judy H. August  
Queens Oak Advisors  
judy.august@queens-oak.com  
(704) 547-3060

## Queens Oak Advisors Named Top Guns Manager by Informa Investment Solutions



**Charlotte, NC — November 17, 2017—** Queens Oak Advisors has been awarded the Top Guns designation by Informa Investment Solutions’ PSN manager database, North America’s longest running database of investment managers, for outstanding performance in the US Value and Large Value equity categories.

“We are particularly pleased with our results since stock selection has again driven our outperformance in large cap investing,” said **Queens Oak Chief Investment Officer, Eric Teal**. “Moreover, we have benefited from a pickup in M&A activity and are well positioned for more balanced growth in the coming year. Our fundamental ability to identify intrinsic value opportunities and small firm agility to make portfolio adjustments has allowed us to capitalize on trend changes and mispriced securities,” concluded Teal.

Through a combination of Informa Investment Solutions’ proprietary performance screens, PSN Top Guns ranks products in six proprietary categories in over 50 universes. This is a well-respected quarterly ranking and is widely used by institutional asset managers and investors. Informa Investment Solutions is part of Informa Financial Intelligence, a leading provider of critical decision-making solutions and custom services to financial institutions.

Top Guns firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time. Queens Oak Concentrated Large Cap Value was named a Top Gun with a star rating of 6, which is the highest star performance ranking, among US Value managers, and a star rating of 4, which is the top rating over the latest three-year period among Large Cap Value managers.

To achieve 6-Star status, products must have an R-Squared of 0.80 or greater relative to the style benchmark for a five-year period ending September 30, 2017. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods ending September 30, 2017. After that they select only the products which standard deviation for the five-year period is equal or less than the median standard deviation for the peer group. The top ten information ratios for the latest five-year period then become 6-Star TOP GUNS.

To achieve 4-star status, products must have an R-Squared of 0.80 or greater relative to the style benchmark for a five-year period ending September 30, 2017. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods ending September 30, 2017. At this point, the top ten performers for the latest three-year period become the 4 STAR TOP GUNS.

The Queens Oak Concentrated Large Cap Value strategy seeks to identify attractive relative and absolute value opportunities that possess catalysts(s) for growth, with an emphasis on quality dividend-paying companies. The strategy employs a bottom-up approach, including fundamental and quantitative analysis, to identify and invest in a concentrated number of companies for the intermediate to long term.

“PSN Top Guns, which ranks products in six categories in over 50 universes, is a go-to resource for institutional asset managers and investors in their decision-making process,” said **Ryan Nauman, VP, product and market strategist at Informa Financial Intelligence**. “Congratulations to Queens Oak Advisors on being named a PSN Top Gun. This highly respected ranking spotlights the performance of leading investment managers each quarter.”

The complete list of PSN Top Guns and an overview of the methodology can be located on <http://www.informais.com/resources/psn-top-guns>.

For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Ruth Calderon at [ruth.calderon@informais.com](mailto:ruth.calderon@informais.com).

### **About Informa Investment Solutions**

A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions, part of Informa Financial Intelligence, has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide. For more information, please visit <http://www.informais.com/> and follow <https://twitter.com/InformaInvest>.

###